

NLP in Financial Services

Customer Challenges



- Ongoing regulatory change
- Ability to summarize vast amounts of qualitative data
- Manual processes requiring specialized expertise

Top Use Cases

Customer Churn Prediction

Investment Research

Regulatory Compliance

Macroeconomic Forecasting

What can NLP do?

Analyze written, verbal, and online interactions and detect sentiment of customers

Monitor events and summarize large text documents to extract financial figures, signatures, currencies and news events

Interpret instructions and classify financial accounts

Business Outcomes

Personalize the customer experience and gain insight from each interaction

Gain insight to predict and react quickly to change in real-time in an uncertain economic environment

Reduce the burden of regulatory change and compliance

Do you have what NLP takes?

Data

- NLP needs lots of data
- The best data are often specific, proprietary, or sensitive

Time and Expertise

- NLP infrastructure is complex and time-consuming to manage
- Models can take months to train

Compute

- NLP needs specialized infrastructure
- ...and large numbers of GPUs

Investment

- Training a model can cost \$ millions
- Running and evaluating models adds to the bill

Challenges with training Large-scale language models

Why is it important for HPE to address these challenges?

Massive GPU clusters with optimized networking and storage

Resource & experiment management, distributed training, centralized UI

Adaptable infrastructure for future models and hardware

Hardware

Software

Flexibility

How do we design & build hardware platforms for the use case at hand and optimized on day one?

How do we provide all required and productivity enhancing capabilities in an end-to-end software platform?

How do we best prepare for a future where there may be novel models and architectures?

Expanding capabilities

Language models → Multimodal models
→ Significant applications for many industries

Increasing model size

Parameters: 100s million → 100s billion → Trillions → Complex to train and optimize successfully

Emphasis on Alignment

Driving toward human-centric decision making

→ Ensure trustworthiness within model decisions

Solve your NLP challenges

Compute?

Access everything you need in one solution

- Develop and train models from day one
- Choose optimal infrastructure for any workload at scale
- Work across on-premises, private cloud, and public cloud
- Access emerging tech
- Get more from your GPUs
- Easily share on-premise or cloud GPUs with your team

Time and expertise?

Build models, not infrastructure

- Find and train more accurate models faster
- Save time with seamless distributed training and easy-to-use interface
- No need to rewrite code or manage infrastructure
- Easily interpret and reproduce your experiments
- Access solution-level support and deep expertise

Investment?

Spend less time and money

- Optimize all the GPUs you need, when you need them
- Fine-tune models faster
- Reduce headcount by focusing teams on delivering value
- Avoid hardware vendor lock-in and reduce cloud fees
- Pay your own way with a range of license, SaaS, and PaaS Options

COMPLEXITY WITH LOTS OF CHOICES: THREE ASPECTS OF AN AI PLATFORM

Data

Versioning, Labelling

🐔 Pachyderm

Labelbox

EDA

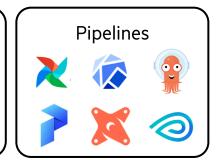
Spark

DELTA LAKE

pandas

m dask

RAPIDS



scale

annotell

Development

Collaboration

Experiments

Scheduling

kubernetes

GitHub

Determined Al

Frog







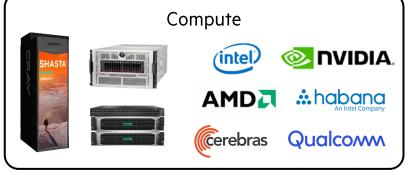
Stvm **deci**







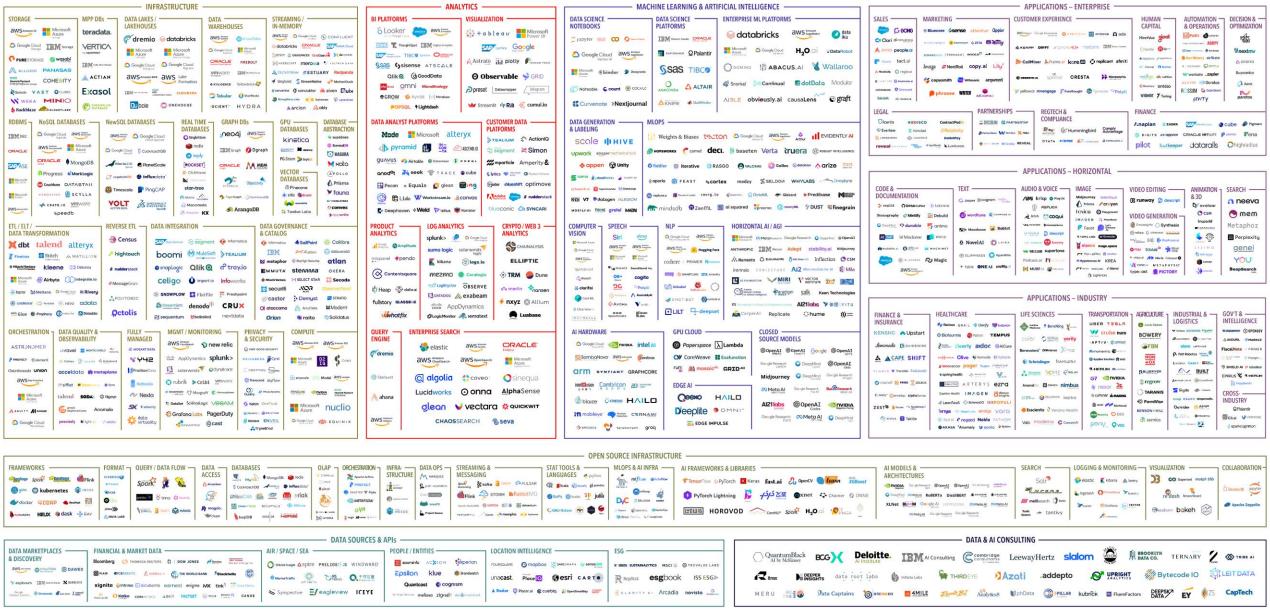








THE 2023 MAD (MACHINE LEARNING, ARTIFICIAL INTELLIGENCE & DATA) LANDSCAPE



MACHINE LEARNING DATA MANAGEMENT FOR THE ENTERPRISE

Flexibility

Diverse set of users

Diverse environments & infra

Diverse types use cases

Scalability

Scale manual user tasks through automation

Scale to massive data volumes

Scale across teams

Reproducibility

Developers can recreate and debug workflows

Teams can reuse and build upon each others' work

Organizations must meet compliance and regulatory requirements







Data Processing & Pipelining

Model Development & Optimization

Model Deployment & Monitoring

Al at Scale Platform

Industry-Specific Workload Solutions

Curated solutions, training & inference-related platforms, and reference configurations for key industry workloads

Manufacturing

Financial Services & Insurance

Health Care & Life Sciences

Government

Model Data Management at Scale

Manage and data lineage, features, augmentation and pipelines in a high performance, distributed fashion

Model Development & Training at Scale

Train large-scale machine learning models faster while hiding the complexity of underlying heterogeneous infrastructure

Model Deployment & Inference at Scale

Deploy & manage models and run inference on heterogeneous infrastructure from data center to edge

Optimized Infrastructure

Choice of optimal infrastructure for any at Scale Al workload

Al Compute

Al Storage

Al High-Performance Fabric

Al Accelerators

Across On-Premises, Private Cloud and Public Cloud

THE HPE AI-AT-SCALE PLATFORM





Data Processing & Pipelining

- Automatically triggered data processing pipelines that can process "diffs" of data changes
- Immutable data versioning and end-toend data lineage tracking
- Support for unstructured and structured data



Model Development & Optimization

- Interactive Jupyter notebooks
- Distributed training and Hyperparameter optimization
- Experiment tracking and collaboration
- Advanced GPU resource management and monitoring



Model Deployment & Monitoring

- Model serving including shadow and canary rollouts
- Model performance monitoring and auditing
- Model observability including drift detection, explainability, and outlier detection

S3/NFS/PFSS File Systems

Al Infrastructure



EXAMPLE WORKFLOW WITH ML PLATFORM

